

FACTS

Why?

What?

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How?

Reasons we can share your personal information

Can you limit this sharing?

For our everyday business purposes—
such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus

For our marketing purposes—
to offer our products and services to you

For joint marketing with other financial companies

For our affiliates' everyday business purposes—
information about your transactions and experiences

For our affiliates' everyday business purposes—
information about your creditworthiness

For nonaffiliates to market to you

Questions?



HearthStone
Private Wealth Management

ALL FIDUCIARY | ALL THE TIME®

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What we do

	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
	<ul style="list-style-type: none"> ■ ■ ■
Why can't I limit all sharing?	<ul style="list-style-type: none"> ■ ■ ■

Definitions

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> ■
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> ■
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> ■

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