

# FACTS

Why?

What?

- 
- 
- 

How?

Reasons we can share your personal information

Can you limit this sharing?

**For our everyday business purposes—**  
such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus

**For our marketing purposes—**  
to offer our products and services to you

**For joint marketing with other financial companies**

**For our affiliates' everyday business purposes—**  
information about your transactions and experiences

**For our affiliates' everyday business purposes—**  
information about your creditworthiness

**For nonaffiliates to market to you**

Questions?



**HearthStone**  
Private Wealth Management

ALL FIDUCIARY | ALL THE TIME®

--	--

**What we do**

	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
	<ul style="list-style-type: none"> <li>■</li> <li>■</li> <li>■</li> </ul>
<b>Why can't I limit all sharing?</b>	<ul style="list-style-type: none"> <li>■</li> <li>■</li> <li>■</li> </ul>

**Definitions**

<b>Affiliates</b>	Companies related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>■</li> </ul>
<b>Nonaffiliates</b>	Companies not related by common ownership or control. They can be financial and nonfinancial companies. <ul style="list-style-type: none"> <li>■</li> </ul>
<b>Joint marketing</b>	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. <ul style="list-style-type: none"> <li>■</li> </ul>

--	--